UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Chapter
In re· Chanter

Case No. 19-23649 (RDD) PURDUE PHARMA L.P., et al., 1

> Debtors. (Jointly Administered)

SUMMARY SHEET OF SIXTH INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021

Name of Applicant: Jefferies LLC

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: November 21, 2019 nunc pro tunc to October

4, 2019

Period for Which Compensation and June 1, 2021 through September 30, 2021

Reimbursement Are Requested:

Amount of Compensation Requested: \$900,000.00

Amount of Expense Reimbursement Requested: \$10,980.00

Amount of payment sought: \$910,980.00

This is a(n): monthly interim x final application

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

# SIXTH INTERIM FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

### SUMMARY OF FEES AND EXPENSES October 4, 2019 – September 30, 2021

FEE STATEMENT	REQUESTED		PA	ID	OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$225,000.00	\$19,855.00	-
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$225,000.00	\$11,535.50	-
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	\$225,000.00	\$2,394.00	-
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	\$225,000.00	\$1,065.50	-
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$225,000.00	\$748.00	-
Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$225,000.00	\$7,040.00	-

FEE STATEMENT	E STATEMENT REQUESTED PAID		OUTSTANDING		
	FEES	EXPENSES	FEES	EXPENSES	
	МО	NTHLY FEE S	TATEMENTS		
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$225,000.00	\$3,626.63	-
Fifteenth Monthly Fee Statement [Docket No. 2476]	\$225,000.00	\$1,497.93	\$225,000.00	\$1,497.93	-
Sixteenth Monthly Fee Statement [Docket No. 2798]	\$225,000.00	\$1,316.00	\$225,000.00	\$1,316.00	-
Seventeenth Monthly Fee Statement [Docket No. 2997]	\$225,000.00	\$4,607.50	\$225,000.00	\$4,607.50	-
Eighteenth Monthly Fee Statement [Docket No. 3084]	\$225,000.00	\$7,607.50	\$225,000.00	\$7,607.50	-
Nineteenth Monthly Fee Statement [Docket No. 3177]	\$225,000.00	\$367.00	\$225,000.00	\$367.00	-
Twentieth Monthly Fee Statement [Docket No. 3823]	\$225,000.00	\$1,410.00	\$180,000.00	\$1,410.00	\$45,000.00
Twenty-First Monthly Fee Statement <sup>1</sup> [Docket No. 3979]	\$225,000.00	\$6,701.50	-	-	\$231,701.50
Twenty-Second Monthly Fee Statement [Docket No. 4079]	\$225,000.00	\$1,410.00	-	-	\$226,410.00
Twenty-Third Monthly Fee Statement [Docket No. 4105]	\$225,000.00	\$1,458.50	-	-	\$226,458.50
TOTAL	\$5,400,000.00	\$183,808.99	\$4,680,000.00	\$174,238.99	\$729,570.00

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As of the date hereof, Jefferies has not received payment for amounts requested in the Twenty-First Monthly Fee Application, Twenty-Second Monthly Fee Application, and Twenty-Third Monthly Fee Application. The objection deadline for the Twenty-First Monthly Fee Application has passed and Jefferies expects to be paid 80% of fees and 100% of expenses requested prior to the hearing on this Application (as defined below) in accordance with the Interim Compensation Order (as defined below). As of date hereof, the deadlines to object to the Twenty-Second Monthly Fee Statement and Twenty-Third Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

	INTERIM FEE APPLICATIONS					
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 <sup>2</sup>	-	
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-	
Third Interim Fee Application [Docket No. 1979]	\$900,000.00	\$34,850.00	\$900,000.00	\$34,850.00	-	
Fourth Interim Fee Application [Docket No. 2519]	\$900,000.00	\$12,912.56	\$900,000.00	\$12,912.56	-	
Fifth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$13,898.00	\$900,000.00	\$13,898.00	-	

Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

# SIXTH INTERIM FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

# SUMMARY OF HOURS EXPENDED June 1, 2021 – September 30, 2021

### **Jefferies LLC**

Summary of Hours by Category June 1, 2021 – September 30, 2021

Category Code #		Hours
1	Case Administration / General	23.0
2	Sale Process	-
3	Creditor Communication	157.0
4	Debtor Communication	82.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	129.5
8	Travel	-
9	Due Diligence	182.5
10	Business Plan	-
11	Case Strategy	-
Total		574.5

#### **Jefferies LLC**

Summary of Hours by Professional June 1, 2021 – September 30, 2021

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	91.5
Robert White	Managing Director, Debt Advisory & Restructuring	39.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	109.5
Ben Troester	Associate, Debt Advisory & Restructuring	47.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	145.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	37.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	26.0
William Maselli	Vice President, Global Healthcare Investment Banking	30.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	49.0
Total		574.5

# SIXTH INTERIM FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

### **SUMMARY OF EXPENSES INCURRED**

### <u>June 1, 2021 – September 30, 2021</u>

Category	June 2021	July 2021	August 2021	September 2021	Sixth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	1,410.00	6,701.50	1,410.00	1,458.50	10,980.00
General	-	-	-	-	-
<b>Total Expenses</b>	\$1,410.00	\$6,701.50	\$1,410.00	\$1,458.50	\$10,980.00

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
PURDUE PHARMA L.P., et al., 1	Case No. 19-23649 (RDD)
Debtors.	(Jointly Administered)

SIXTH INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 1, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021

TO THE HONORABLE ROBERT D. DRAIN UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC ("<u>Jefferies</u>"), the investment banker for the official committee of unsecured creditors (the "<u>Committee</u>") of the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), hereby submits its sixth interim application (this "<u>Application</u>") for interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the period from June 1, 2021 through and including September 30, 2021 (the "<u>Compensation Period</u>") in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$10,980.00. In support of this Application, Jefferies respectfully represents as follows:

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

### **JURISDICTION AND VENUE**

- 1. The United States Bankruptcy Court for the Southern District of New York (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Bankruptcy Rules"), General Order M-447 and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, adopted by the Court on January 29, 2013 (the "Amended Guidelines").

#### **BACKGROUND**

- 3. On September 15, 2019 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>").
- 4. On September 26, 2019, the United States Trustee for the Southern District of New York (the "<u>U.S. Trustee</u>") appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.
- 5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement

letter (the "<u>Engagement Letter</u>") between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the "<u>Retention Application</u>").<sup>2</sup> A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

- 6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the "Retention Order"). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.
- 7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures* for *Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order"), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.
- 8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the "Fee Examiner Order") appointing David M. Klauder (the "Fee Examiner") as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.
- 9. On September 17, 2021, the Court confirmed the *Twelfth Amended Joint Chapter* 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors, dated September 2, 2021.

Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

### **TERMS OF JEFFERIES' RETENTION**

- 10. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies' fees are as follows:<sup>3</sup>
  - (a) Monthly Fee. A monthly fee (the "Monthly Fee") equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
  - (b) <u>Transaction Fee</u>. Upon the consummation of any chapter 11 plan or other Transaction, a fee (the "<u>Transaction Fee</u>") equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.
- 11. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

### **COMPENSATION REQUESTED**

- 12. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$10,980.00.
- 13. During the Compensation Period, Jefferies filed the monthly fee statements (the "Monthly Fee Statements") shown in the table below:

The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order, shall control.

FEE STATEMENT	REQUESTED		PAID <sup>4</sup>		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
Twentieth Monthly Fee					
Statement	\$225,000.00	\$1,410.00	\$180,000.00	\$1,410.00	\$45,000.00
[Docket No. 3823]					
Twenty-first Monthly					
Fee Statement	\$225,000.00	\$6,701.50	-	-	\$231,701.50
[Docket No. 3979]					
Twenty-Second					
Monthly Fee Statement	\$225,000.00	\$1,410.00	-	-	\$226,410.00
[Docket No. 4079]					
Twenty-Third Monthly					
Fee Statement	\$225,000.00	\$1,458.50	-	-	\$226,458.50
[Docket No.]					
TOTAL	\$900,000.00	\$10,980.00	\$180,000.00	\$1,410.00	\$729,570.00

- 14. Detailed time records documenting the work performed by Jefferies' professionals during the Compensation Period are attached hereto as <u>Exhibit A</u>. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.
- 15. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

As of the date hereof, Jefferies has not received payment for amounts requested in the Twenty-First Monthly Fee Application, Twenty-Second Monthly Fee Application, and Twenty-Third Monthly Fee Application. The objection deadline for the Twenty-First Monthly Fee Application has passed and Jefferies expects to be paid 80% of fees and 100% of expenses requested prior to the hearing on this Application in accordance with the Interim Compensation Order. As of date hereof, the deadlines to object to the Twenty-Second Monthly Fee Statement and Twenty-Third Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

- 16. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$10,980.00 during the Compensation Period for which it is entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.
- 17. In accordance with the Amended Guidelines, attached hereto as <u>Exhibit C</u> is the Certification of Leon Szlezinger in support of the Application.
- 18. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

### **SUMMARY OF SERVICES RENDERED**

- 19. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:
  - a. **Due Diligence**. Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding the Debtors' operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to develop an understanding of the Debtors' assets, operations, and financial performance.
  - b. Creditor Communications. Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies' continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
  - c. **Debtor Communications.** Jefferies continued to participate in various telephonic meetings and communications with the Debtors and their professionals regarding diligence of the Debtors' business plan, diligence of the sale process and business plan for the Independent Associates Companies, issues related to the chapter 11 cases and the Debtors' restructuring.

- d. Business Plan. Jefferies continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.
- e. **Independent Associated Companies**. Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and continued to analyze their assets, operations and financial performance; and monitored their sale process. Such due diligence included, but was not limited to: (i) review of historical and budgeted financial information for individual regions as well as the global network; (ii) research on relevant industry and market data; (iii) communications with the Independent Associated Companies' various advisors with respect to the sale process and business plan; and (iv) review of materials provided by the Independent Associated Companies' various advisors and consultants.
- f. **Restructuring Strategy**. Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' proposed restructuring strategy and various other restructuring alternatives. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters.
- g. Case Administration/General. Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

#### **BASIS FOR RELIEF**

- 20. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.
- 21. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most

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competent professionals would be available to provide services in bankruptcy cases. *In re National Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) ("If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable."). Once the terms of a professional's retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms "prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions." 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) ("Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained."); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at \*4 (Bankr. D.N.J. Jan. 11, 2019) ("Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.").

22. The Retention Order approved Jefferies' compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

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WHEREFORE, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$10,980.00; and (c) such other relief as may be just and proper.

Dated: November 15, 2021 New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger Managing Director and Joint Global Head of Debt Advisory & Restructuring

### Exhibit A

**Time Records of Jefferies' Professionals** 

# SIXTH INTERIM FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

# SUMMARY OF HOURS EXPENDED June 1, 2021 – September 30, 2021

### **Jefferies LLC**

Summary of Hours by Category June 1, 2021 – September 30, 2021

Category Code #		Hours
1	Case Administration / General	23.0
2	Sale Process	-
3	Creditor Communication	157.0
4	Debtor Communication	82.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	129.5
8	Travel	-
9	Due Diligence	182.5
10	Business Plan	-
11	Case Strategy	-
Total		574.5

#### Jefferies LLC

Summary of Hours by Professional June 1, 2021 – September 30, 2021

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	91.5
Robert White	Managing Director, Debt Advisory & Restructuring	39.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	109.5
Ben Troester	Associate, Debt Advisory & Restructuring	47.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	145.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	37.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	26.0
William Maselli	Vice President, Global Healthcare Investment Banking	30.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	49.0
Total		574.5

Date	Banker	Comments	Hours	Category
	June 1, 2021 - June 30	, 2021 Hours for Case Administration / General	7.0	
6/02/21	Benjamin Troester	Administrative task re: fee statement	0.5	
6/02/21	Kamil Abdullah	Administrative task re: fee statement	2.0	
6/04/21	Kamil Abdullah	Administrative task re: fee statement	0.5	
6/20/21	Benjamin Troester	Internal call re: fee statement	0.5	
6/20/21	Kamil Abdullah	Administrative task re: fee statement	1.5	
6/20/21	Kamil Abdullah	Internal call re: fee statement	0.5	
6/29/21	Benjamin Troester	Administrative task re: fee statement	0.5	
6/29/21	Kamil Abdullah	Administrative task re: fee statement	1.0	
	June 1, 2021 - June 30	, 2021 Hours for Creditor Communication	70.0	
6/01/21	Leon Szlezinger	Attend UCC update call	1.0	
6/01/21	Robert White	Attend UCC update call	1.0	
6/01/21	Jaspinder Kanwal	Attend UCC update call	1.0	
6/01/21	Benjamin Troester	Attend UCC update call	1.0	
6/01/21	Kamil Abdullah	Attend UCC update call	1.0	
6/01/21	Kevin Sheridan	Attend UCC update call	1.0	
6/01/21	James Wiltshire	Attend UCC update call	1.0	
6/01/21	William Maselli	Attend UCC update call	1.0	
6/01/21	Connor Hattersley	Attend UCC update call	1.0	
6/02/21	Leon Szlezinger	Attend UCC update call	1.0	
6/02/21	Robert White	Attend UCC update call	1.0	
6/02/21	Jaspinder Kanwal	Attend UCC update call	1.0	
6/02/21	Benjamin Troester	Attend UCC update call	1.0	
6/02/21	Kamil Abdullah	Attend UCC update call	1.0	
6/02/21	Kevin Sheridan	Attend UCC update call	1.0	
6/02/21	James Wiltshire	Attend UCC update call	1.0	
6/02/21	William Maselli	Attend UCC update call	1.0	
6/02/21	Connor Hattersley	Attend UCC update call	1.0	
6/07/21	Leon Szlezinger	Attend UCC update call	1.0	
6/07/21	Robert White	Attend UCC update call	1.0	
6/07/21	Jaspinder Kanwal	Attend UCC update call	1.0	
6/07/21	Benjamin Troester	Attend UCC update call	1.0	
6/07/21	Kamil Abdullah	Attend UCC update call	1.0	
6/11/21	Leon Szlezinger	Attend UCC update call	1.0	
6/11/21	Robert White	Attend UCC update call	1.0	
6/11/21	Jaspinder Kanwal	Attend UCC update call	1.0	
6/11/21	Benjamin Troester	Attend UCC update call	1.0	
6/11/21	Kamil Abdullah	Attend UCC update call	1.0	
6/14/21	Leon Szlezinger	Attend UCC update call	1.0	
6/14/21	Robert White	Attend UCC update call	1.0	
6/14/21	Jaspinder Kanwal	Attend UCC update call	1.0	
6/14/21	Benjamin Troester	Attend UCC update call	1.0	
6/14/21	Kamil Abdullah	Attend UCC update call	1.0	
6/14/21	Kevin Sheridan	Attend UCC update call	1.0	
6/14/21	James Wiltshire	Attend UCC update call	1.0	
6/14/21	William Maselli	Attend UCC update call	1.0	
6/14/21	Connor Hattersley	Attend UCC update call	1.0	
6/17/21	Leon Szlezinger	Attend UCC update call	1.0	
6/17/21	Robert White	Attend UCC update call	1.0	
5/17/21	Jaspinder Kanwal	Attend UCC update call	1.0	
/17/21	Benjamin Troester	Attend UCC update call	1.0	
/17/21	Kamil Abdullah	Attend UCC update call	1.0	
5/21/21	Leon Szlezinger	Attend UCC update call	1.0	
5/21/21	Robert White	Attend UCC update call	1.0	
5/21/21	Jaspinder Kanwal	Attend UCC update call	1.0	
5/21/21	Benjamin Troester	Attend UCC update call  Attend UCC update call	1.0	
/21/21	Kamil Abdullah	Attend UCC update call  Attend UCC update call	1.0	
/21/21	Kevin Sheridan	Attend UCC update call  Attend UCC update call		
/21/21	James Wiltshire	Attend UCC update call  Attend UCC update call	1.0 1.0	
	William Maselli			
/21/21		Attend UCC update call	1.0	
/21/21	Connor Hattersley	Attend UCC update call	1.0	
5/24/21	Leon Szlezinger	Attend UCC update call	1.0	
6/24/21	Robert White	Attend UCC update call	1.0	
3/24/21	Jaspinder Kanwal	Attend UCC update call	1.0	
5/24/21	Benjamin Troester	Attend UCC update call	1.0	
3/24/21	Kamil Abdullah	Attend UCC update call	1.0	
6/28/21	Leon Szlezinger	Attend UCC update call	1.0	
6/28/21	Robert White	Attend UCC update call	1.0	
5/28/21	Jaspinder Kanwal	Attend UCC update call	1.0	
0120121	Benjamin Troester	Attend UCC update call	1.0	

Date	Banker	Comments	Hours	Category
06/28/21	Kamil Abdullah	Attend UCC update call	1.0	3
06/28/21	Kevin Sheridan	Attend UCC update call	1.0	3
06/28/21	James Wiltshire	Attend UCC update call	1.0	3
06/28/21	William Maselli	Attend UCC update call	1.0	3
06/28/21	Connor Hattersley	Attend UCC update call	1.0	3
06/30/21	Leon Szlezinger	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Jaspinder Kanwal	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Benjamin Troester	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Kamil Abdullah	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
06/30/21	Kevin Sheridan	Attend Creditor Advisor Call: Mundipharma Update	1.0	3
	June 1, 2021 - June 30	, 2021 Hours for Debtor Communication	9.0	
06/01/21	Leon Szlezinger	Attend Disclosure Statement hearing	1.0	4
06/01/21	Jaspinder Kanwal	Attend Disclosure Statement hearing	1.0	4
06/01/21	Benjamin Troester	Attend Disclosure Statement hearing	2.0	4
06/01/21	Kamil Abdullah	Attend Disclosure Statement hearing	2.0	4
06/02/21	Kamil Abdullah	Attend Disclosure Statement hearing	1.0	4
06/16/21	Benjamin Troester	Attend Examiner Motion hearing	1.0	4
06/16/21	Kamil Abdullah	Attend Examiner Motion hearing	1.0	4
	June 1, 2021 - June 30	, 2021 Hours for Plan of Reorganization	9.5	
06/01/21	Leon Szlezinger	Review revised Plan	1.5	7
06/01/21	Jaspinder Kanwal	Review revised Plan	1.5	7
06/01/21	Benjamin Troester	Review revised Plan	2.0	7
06/01/21	Kamil Abdullah	Review revised Plan	1.0	7
06/02/21	Kevin Sheridan	Review of revised Plan	2.0	7
06/30/21	Jaspinder Kanwal	Review revised Plan	1.5	7
	June 1, 2021 - June 30	, 2021 Hours for Due Diligence	54.0	
06/01/21	Leon Szlezinger	Review of revised Disclosure Statement	1.5	9
06/01/21	Jaspinder Kanwal	Review of revised Disclosure Statement	1.5	9
06/01/21	Benjamin Troester	Review of revised Disclosure Statement	2.0	9
06/01/21	Kamil Abdullah	Review of revised Disclosure Statement	1.0	9
06/02/21	Kevin Sheridan	Review of revised Disclosure Statement	1.0	9
06/04/21	Kamil Abdullah	Review PPLP data room uploads	3.0	9
06/06/21	William Maselli	Review PPLP data room uploads	1.5	9
06/06/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
06/07/21	Leon Szlezinger	Review Purdue financial update presentation	1.0	9
06/07/21	Jaspinder Kanwal	Review Purdue financial update presentation	1.5	9
06/07/21	Benjamin Troester	Review Purdue financial update presentation	1.5	9
06/07/21	Kamil Abdullah	Review Purdue financial update presentation	1.0	9
06/07/21	Kevin Sheridan	Review Purdue financial update presentation	2.0	9
06/07/21	James Wiltshire	Review Purdue financial update presentation	2.0	9
06/07/21	William Maselli	Review Purdue financial update presentation	1.0	9
06/07/21	Connor Hattersley	Review Purdue financial update presentation	1.0	9
06/09/21	Kamil Abdullah	Review of House Oversight hearing summary	0.5	9
06/10/21	Jaspinder Kanwal	Review of House Oversight hearing summary	0.5	9
06/10/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
06/10/21	Benjamin Troester	Review of House Oversight hearing summary	0.5	9
06/14/21	Leon Szlezinger	Review of OCC candidate bios	1.0	9
06/14/21	Jaspinder Kanwal	Review of OCC candidate bios	1.0	9
06/14/21	Benjamin Troester	Review of OCC candidate bios	1.0	9
06/14/21	Kamil Abdullah	Review PPLP data room uploads	2.0	9
06/14/21	Kamil Abdullah	Review of OCC candidate bios	1.0	9
06/14/21	William Maselli	Review PPLP data room uploads	1.0	9
06/14/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
06/15/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
06/15/21	Kamil Abdullah	Review PPLP data room uploads	1.0	9
06/24/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
06/24/21	Kamil Abdullah	Review PPLP data room uploads	3.0	9
06/28/21	Jaspinder Kanwal	Review of KEIP / KERP documents	1.5	9
06/28/21	Benjamin Troester	Review of KEIP / KERP documents	2.0	9
06/28/21	Kamil Abdullah	Review of KEIP / KERP documents	1.0	9
06/28/21	William Maselli	Review of PPLP data room uploads	1.0	9
06/28/21	Connor Hattersley	Review of PPLP data room uploads	2.5	9
06/29/21	Leon Szlezinger	Review of KEIP / KERP documents	1.0	9
	Jaspinder Kanwal	Review of revised Disclosure Statement	1.5	9
06/30/21				

Date	Banker	Comments	Hours	Category
	July 1, 2021 - July 31, 202	21 Hours for Case Administration / General	10.0	
07/01/21	Benjamin Troester	Internal call re: interim fee app	1.0	1
07/01/21	Kamil Abdullah	Internal call re: interim fee app	1.0	1
07/07/21	Kamil Abdullah	Administrative task re: fee statement	1.5	1
07/08/21	Kamil Abdullah	Administrative task re: interim fee app	1.5	1
07/09/21	Benjamin Troester	Administrative task re: interim fee app	0.5	1
07/10/21	Kamil Abdullah	Administrative task re: fee statement	1.0	1
07/11/21	Benjamin Troester	Administrative task re: fee statement	0.5	1
07/12/21	Kamil Abdullah	Administrative task re: interim fee app	1.0	1
07/13/21	Benjamin Troester	Administrative task re: interim fee app	0.5	1
07/14/21	Kamil Abdullah	Administrative task re: interim fee app	0.5	1
07/14/21	Kamil Abdullah	Administrative task re: fee statement	0.5	1
07/14/21	Jaspinder Kanwal	Administrative task review of fee statement and interim fee app	0.5	1
.= //		21 Hours for Creditor Communication	31.0	
07/08/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/08/21	Robert White	Attend UCC update call	1.0	3
07/08/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/08/21	Benjamin Troester	Attend UCC update call	1.0	3
07/08/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/08/21	Kevin Sheridan	Attend UCC update call	1.0	3
07/08/21	James Wiltshire	Attend UCC update call	1.0	3
07/08/21	William Maselli	Attend UCC update call	1.0	3
07/08/21	Connor Hattersley	Attend UCC update call	1.0	3
07/12/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/12/21	Robert White	Attend UCC update call	1.0	3
07/12/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/12/21	Benjamin Troester	Attend UCC update call	1.0	3
07/12/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/15/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/15/21	Robert White	Attend UCC update call	1.0	3
07/15/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/15/21	Benjamin Troester	Attend UCC update call	1.0	3
07/15/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/15/21	Kevin Sheridan	Attend UCC update call	1.0	3
07/15/21	James Wiltshire	Attend UCC update call	1.0	3
07/15/21	William Maselli	Attend UCC update call	1.0	3
07/15/21	Connor Hattersley	Attend UCC update call	1.0	3
07/26/21	Leon Szlezinger	Attend UCC update call	1.0	3
07/26/21	Robert White	Attend UCC update call	1.0	3
07/26/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
07/26/21	Kamil Abdullah	Attend UCC update call	1.0	3
07/26/21	Kevin Sheridan	Attend UCC update call	1.0	3
07/26/21	James Wiltshire	Attend UCC update call	1.0	3
07/26/21	William Maselli	Attend UCC update call		
07/26/21	Connor Hattersley		1.0	3
	hili. 4 2024 hili. 24 202	Attend UCC update call	1.0	3
		21 Hours for Debtor Communication	1.0 3.0	
07/29/21	Leon Szlezinger	21 Hours for Debtor Communication  Attend KEPR Motion Hearing	1.0 3.0 1.0	3 3
07/29/21	Leon Szlezinger Jaspinder Kanwal	21 Hours for Debtor Communication  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing	1.0 3.0 1.0 1.0	3 3 4 4
	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah	21 Hours for Debtor Communication  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing	1.0 3.0 1.0 1.0	3 3
07/29/21 07/29/21	Leon Szlezinger Jaspinder Kanwal Karnil Abdullah July 1, 2021 - July 31, 202	21 Hours for Debtor Communication  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  21 Hours for Plan of Reorganization	1.0 3.0 1.0 1.0 1.0 49.5	3 3 4 4 4
07/29/21 07/29/21 07/05/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal	21 Hours for Debtor Communication  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  21 Hours for Plan of Reorganization  Review of Seventh Plan Supplement	1.0 3.0 1.0 1.0 1.0 49.5	3 3 4 4 4 7
07/29/21 07/29/21 07/05/21 07/05/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah  July 1, 2021 - July 31, 202  Jaspinder Kanwal Kamil Abdullah	21 Hours for Debtor Communication  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  21 Hours for Plan of Reorganization  Review of Seventh Plan Supplement  Review of Seventh Plan Supplement	1.0 3.0 1.0 1.0 1.0 49.5 2.0	3 3 4 4 4 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester	21 Hours for Debtor Communication  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  21 Hours for Plan of Reorganization  Review of Seventh Plan Supplement  Review of Seventh Plan Supplement  Review of Seventh Plan Supplement	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0	3 3 4 4 4 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger	21 Hours for Debtor Communication  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  Attend KEPR Motion Hearing  21 Hours for Plan of Reorganization  Review of Seventh Plan Supplement	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0	3 3 4 4 4 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21 07/08/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0	3 3 4 4 4 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21 07/08/21 07/08/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 3.0	3 3 4 4 4 4 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21 07/08/21 07/08/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah	21 Hours for Debtor Communication  Attend KEPR Motion Hearing Attend KEPR Motion Hearing Attend KEPR Motion Hearing Attend KEPR Motion Hearing 21 Hours for Plan of Reorganization  Review of Seventh Plan Supplement Review of Eight Plan Supplement (MDT Credit Support Agreement) Review of Eight Plan Supplement Review of Eight Plan Supplement	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 3.0 1.0	3 3 4 4 4 7 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21 07/08/21 07/08/21 07/08/21 07/09/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger	21 Hours for Debtor Communication  Attend KEPR Motion Hearing Attend KEPR Motion Hearing Attend KEPR Motion Hearing Attend KEPR Motion Hearing 21 Hours for Plan of Reorganization  Review of Seventh Plan Supplement Review of Eight Plan Supplement Review of Eight Plan Supplement (MDT Credit Support Agreement) Review of Eight Plan Supplement Review of Eight Plan Supplement Review of Eight Plan Supplement	1.0 3.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 3.0 1.0 2.0	3 3 4 4 4 7 7 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21 07/08/21 07/08/21 07/09/21 07/09/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal	Attend KEPR Motion Hearing  21 Hours for Plan of Reorganization Review of Seventh Plan Supplement Review of Eight Plan Supplement (MDT Credit Support Agreement) Review of Eight Plan Supplement Review of Eight Plan Supplement Review of Eight Plan Supplement (MDT Trust Agreement) Review of Eight Plan Supplement (MDT Trust Agreement) Review of Eight Plan Supplement (MDT Trust Agreement)	1.0 3.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 2.0 3.0 1.0 3.0 3.0 3.0	3 3 3 4 4 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21 07/08/21 07/08/21 07/08/21 07/09/21 07/09/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester	Attend KEPR Motion Hearing 21 Hours for Plan of Reorganization Review of Seventh Plan Supplement Review of Eight Plan Supplement (MDT Credit Support Agreement) Review of Eight Plan Supplement (MDT Trust Agreement) Review of Eight Plan Supplement (MDT Trust Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreements, MDT Trust Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreements, MDT Trust Agreement)	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 2.0 3.0 1.0 2.0 3.0 1.5	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/05/21 07/07/21 07/08/21 07/08/21 07/09/21 07/09/21 07/09/21 07/09/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal	Attend KEPR Motion Hearing 21 Hours for Plan of Reorganization Review of Seventh Plan Supplement Review of Eight Plan Supplement (MDT Credit Support Agreement) Review of Eight Plan Supplement (MDT Trust Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreements, MDT Trust Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreements, MDT Trust Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreements, MDT Trust Agreement)	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 2.0 3.0 1.0 2.0 3.0 1.5 1.5	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/05/21 07/06/21 07/08/21 07/08/21 07/08/21 07/09/21 07/09/21 07/09/21 07/10/21 07/11/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Leon Szlezinger	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 2.0 3.0 1.0 2.0 3.0 1.5 1.5 2.0	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/05/21 07/05/21 07/05/21 07/06/21 07/08/21 07/08/21 07/08/21 07/09/21 07/09/21 07/09/21 07/11/21 07/12/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Leon Szlezinger Leon Szlezinger	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 2.0 3.0 1.0 2.0 3.0 1.5 1.5 2.0 1.0	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/05/21 07/05/21 07/05/21 07/06/21 07/08/21 07/08/21 07/08/21 07/09/21 07/09/21 07/10/21 07/12/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Leon Szlezinger Leon Szlezinger Leon Szlezinger Jaspinder Kanwal	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.0 3.0 1.0 2.0 3.0 1.5 1.5 2.0 1.0 2.0	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/06/21 07/07/21 07/08/21 07/08/21 07/09/21 07/09/21 07/10/21 07/11/21 07/12/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Leon Szlezinger Leon Szlezinger Jaspinder Kanwal Kamil Abdullah	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.0 3.0 1.0 2.0 3.0 1.5 1.5 2.0 1.0 2.0 1.5 1.5 2.0 1.0	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/05/21 07/05/21 07/05/21 07/06/21 07/08/21 07/08/21 07/08/21 07/09/21 07/09/21 07/10/21 07/11/21 07/12/21 07/12/21 07/12/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Benjamin Troester	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 2.0 3.0 1.5 1.5 2.0 1.0 2.0 1.5 1.5 2.0 1.0 1.0	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/29/21 07/05/21 07/05/21 07/05/21 07/06/21 07/08/21 07/08/21 07/09/21 07/09/21 07/10/21 07/11/21 07/12/21 07/12/21 07/13/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Benjamin Troester Kamil Abdullah	Attend KEPR Motion Hearing  21 Hours for Plan of Reorganization  Review of Seventh Plan Supplement Review of Eight Plan Supplement (MDT Credit Support Agreement) Review of Eight Plan Supplement Review of Eight Plan Supplement Review of Eight Plan Supplement (MDT Trust Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreements, MDT Trust Agreement) Review of Eight Plan Supplement (NewCo Credit Support Agreement, Shareholder Settlement Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreement, Shareholder Settlement Agreement) Review of Eight Plan Supplement (MDT Credit Support Agreement, Shareholder Settlement Agreement) Review of Eight Plan Supplement Agreement Review of draft Sackler Settlement Agreement Review of draft Sackler Settlement Agreement Review of revised Plan Review of Fight Plan Supplement	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.0 1.0 3.0 1.0 2.0 3.0 1.5 1.5 2.0 1.0 2.0 1.5 2.0 1.0 2.0 3.0 1.5 2.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
07/29/21 07/05/21 07/05/21 07/05/21 07/06/21 07/08/21 07/08/21 07/08/21 07/09/21 07/09/21 07/10/21 07/11/21 07/12/21 07/12/21 07/12/21	Leon Szlezinger Jaspinder Kanwal Kamil Abdullah July 1, 2021 - July 31, 202 Jaspinder Kanwal Kamil Abdullah Benjamin Troester Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Benjamin Troester Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Benjamin Troester	Attend KEPR Motion Hearing Attend KEPR Motion He	1.0 3.0 1.0 1.0 1.0 49.5 2.0 1.0 1.5 1.0 2.0 3.0 1.5 1.5 2.0 1.0 2.0 1.5 1.5 2.0 1.0 1.0	3 3 3 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7

Date	Banker	Comments	Hours	Category
07/15/21	Kamil Abdullah	Review of revised Plan	1.0	7
07/15/21	Kevin Sheridan	Review of revised Plan	1.0	7
07/17/21	Leon Szlezinger	Review of revised Plan	2.0	
07/18/21 07/19/21	Kamil Abdullah Jaspinder Kanwal	Review of Tenth Plan Supplement Review of Tenth Plan Supplement (NOAT TDP Procedures)	1.0 0.5	7
07/19/21	Jaspinder Kanwal	Review of revised Plan	2.0	
07/19/21	Kamil Abdullah	Review of Plan Objections	1.0	
07/19/21	Kamil Abdullah	Review of revised Plan	1.5	
07/21/21	Leon Szlezinger	Review of Plan Objections Summary	1.0	
07/23/21	Jaspinder Kanwal	Review of Plan Objections Summaries	1.0	
07/24/21	Kamil Abdullah	Review of Updated Plan Objections Summary	1.5	
07/30/21	Robert White	Review of UCC Confirmation Brief	1.0	
07/30/21	Jaspinder Kanwal	Review of UCC Confirmation Brief	1.0	
07/30/21	Kamil Abdullah	Review of UCC Confirmation Brief	1.5	
07/30/21	Kevin Sheridan	Review of UCC Confirmation Brief	0.5	
07/31/21	Leon Szlezinger	Review of UCC Confirmation Brief	1.5	
		2021 Hours for Due Diligence	47.5	
07/05/21	Kamil Abdullah	Review of Newco Board Candidates	0.5	
07/06/21	Benjamin Troester	Review of Newco Board Candidates	0.5	
07/07/21	Leon Szlezinger	Review of Newco Board Candidates	0.5	
07/07/21	Jaspinder Kanwal	Review of Newco Board Candidates	0.5	
07/07/21 07/07/21	Benjamin Troester	Review of Mediator Report Review of Special Education Term Sheet	0.5	
07/07/21	Benjamin Troester Kamil Abdullah	Review of Special Education Term Sheet Review of Mediator Report	0.5 0.5	
07/07/21	Kamil Abdullah	Review of Special Education Term Sheet	0.5	
07/08/21	Jaspinder Kanwal	Review of Mediator Report	1.0	
07/09/21	Leon Szlezinger	Review of Mediator Report	1.0	
07/10/21	Connor Hattersley	Review PPLP data room uploads	1.5	
07/13/21	Leon Szlezinger	Review of Population Analysis	0.5	
07/13/21	Jaspinder Kanwal	Review of Population Analysis	0.5	
07/13/21	Benjamin Troester	Review of Population Analysis	0.5	
07/13/21	Benjamin Troester	Review PPLP data room uploads	1.0	
07/13/21	Kamil Abdullah	Review of Population Analysis	0.5	
07/13/21	Kamil Abdullah	Review PPLP data room uploads	1.5	
07/13/21	William Maselli	Review PPLP data room uploads	1.0	
07/15/21	Leon Szlezinger	Review Purdue financial update presentation	1.0	
07/15/21	Robert White	Review Purdue financial update presentation	0.5	
07/15/21	Jaspinder Kanwal	Review Purdue financial update presentation	1.5	
07/15/21	Benjamin Troester	Review Purdue financial update presentation	2.0	
07/15/21	Kamil Abdullah	Review Purdue financial update presentation	1.0	
07/15/21 07/15/21	Kevin Sheridan James Wiltshire	Review Purdue financial update presentation Review Purdue financial update presentation	0.5 0.5	
07/15/21	William Maselli	Review Purdue financial update presentation  Review Purdue financial update presentation	0.5	
07/15/21	Connor Hattersley	Review Purdue financial update presentation	0.5	
07/20/21	Kamil Abdullah	Review of Purdue Business Plan	1.0	
07/20/21	Kamil Abdullah	Review of Examiner Report	1.0	
07/20/21	William Maselli	Review of Purdue Business Plan	1.0	
07/20/21	Connor Hattersley	Review PPLP data room uploads	1.5	
07/20/21	Connor Hattersley	Review of Purdue Business Plan	1.0	
07/21/21	Leon Szlezinger	Review of Purdue Business Plan	2.0	
07/21/21	Robert White	Review of Purdue Business Plan	2.0	
07/21/21	Jaspinder Kanwal	Review of Purdue Business Plan	2.0	
07/21/21	Kevin Sheridan	Review of Purdue Business Plan	2.0	
07/21/21	James Wiltshire	Review of Purdue Business Plan	2.0	
07/23/21	Kevin Sheridan	Review of Plan Objections Summaries	1.0	
7/26/21	Kamil Abdullah	Review PPLP data room uploads	1.0	
07/27/21	Kamil Abdullah	Review of Voting Report	0.5	
7/29/21	Kamil Abdullah	Review of KEIP / KERP documents	1.0	
7/29/21	Kamil Abdullah	Review of Third Mediator Report	0.5	
07/30/21	Leon Szlezinger	Review of Vating Report Review of KEIP / KERP documents	0.5 0.5	
)7/30/21 )7/30/21	Leon Szlezinger Jaspinder Kanwal	Review of Voting Report	0.5	
07/30/21	Jaspinder Kanwal  Jaspinder Kanwal	Review of Voting Report Review of KEIP / KERP documents	0.5	
07/30/21	Jaspinder Kanwal	Review of Third Mediator Report	0.5	
07/30/21	Kamil Abdullah	Review PPLP data room uploads	1.0	
7/30/21	William Maselli	Review PPLP data room uploads	1.5	
07/30/21	Connor Hattersley	Review PPLP data room uploads	1.5	
	Leon Szlezinger	Review of Third Mediator Report	0.5	
07/31/21				

	Banker	Comments	Hours Cate
	August 1, 2021 - Augu	st 31, 2021 Hours for Creditor Communication	32.0
/02/21	Leon Szlezinger	Attend UCC update call	1.0
02/21	Robert White	Attend UCC update call	1.0
02/21	Jaspinder Kanwal	Attend UCC update call	1.0
)2/21	Kamil Abdullah	Attend UCC update call	1.0
2/21	Kevin Sheridan		1.0
		Attend UCC update call	
2/21	James Wiltshire	Attend UCC update call	1.0
2/21	William Maselli	Attend UCC update call	1.0
2/21	Connor Hattersley	Attend UCC update call	1.0
06/21	Leon Szlezinger	Attend UCC update call	1.0
06/21	Robert White	Attend UCC update call	1.0
06/21	Jaspinder Kanwal	Attend UCC update call	1.0
06/21	Kamil Abdullah	Attend UCC update call	1.0
		•	
06/21	Kevin Sheridan	Attend UCC update call	1.0
06/21	James Wiltshire	Attend UCC update call	1.0
06/21	William Maselli	Attend UCC update call	1.0
06/21	Connor Hattersley	Attend UCC update call	1.0
09/21	Leon Szlezinger	Attend UCC update call	1.0
9/21	Robert White	Attend UCC update call	1.0
9/21	Jaspinder Kanwal	Attend UCC update call	1.0
		Attend UCC update call	1.0
9/21	Kamil Abdullah	·	
9/21	Kevin Sheridan	Attend UCC update call	1.0
9/21	James Wiltshire	Attend UCC update call	1.0
9/21	William Maselli	Attend UCC update call	1.0
9/21	Connor Hattersley	Attend UCC update call	1.0
0/21	Leon Szlezinger	Attend UCC update call	1.0
0/21	Robert White	Attend UCC update call	1.0
0/21	Jaspinder Kanwal	Attend UCC update call	1.0
0/21	Kamil Abdullah	Attend UCC update call	1.0
0/21	Kevin Sheridan	Attend UCC update call	1.0
0/21	James Wiltshire	Attend UCC update call	1.0
30/21	William Maselli	Attend UCC update call	1.0
0/21	Connor Hattersley	Attend UCC update call	1.0
	August 1, 2021 - Augu	st 31, 2021 Hours for Debtor Communication	53.5
2/21	Leon Szlezinger	Attend Confirmation Hearing	2.0
2/21	Robert White	Attend Confirmation Hearing	1.5
12/21	Jaspinder Kanwal	Attend Confirmation Hearing  Attend Confirmation Hearing	1.5
	•	•	
2/21	Kamil Abdullah	Attend Confirmation Hearing	2.0
2/21		4 10 71 11 1	
	Kevin Sheridan	Attend Confirmation Hearing	1.5
	Kevin Sheridan James Wiltshire	Attend Confirmation Hearing Attend Confirmation Hearing	
2/21		•	1.5
2/21 3/21	James Wiltshire	Attend Confirmation Hearing	1.5 1.0
2/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing	1.5 1.0 1.5 2.0
2/21 3/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5
2/21 3/21 3/21 3/21 6/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5
2/21 3/21 3/21 3/21 3/21 6/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5
2/21 3/21 3/21 3/21 3/21 6/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.5 1.5 2.0 2.0 2.0 2.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21 8/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.0 2.5 1.5 2.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21 8/21 8/21 9/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 2.5 1.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21 8/21 8/21 9/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.5 1.5 2.5 1.5 1.0
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21 8/21 8/21 9/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 2.5 1.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21 8/21 9/21 9/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.5 1.5 2.5 1.5 1.0
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 7/21 8/21 8/21 9/21 9/21 9/21 9/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.5 1.5 1.5 2.5 1.5 2.5 2.5 2.5 2.5 2.5 2.5 2.5
2/21 3/21 3/21 3/21 3/21 6/21 6/21 7/21 8/21 8/21 8/21 9/21 9/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 1.5 2.5 1.5 1.0 2.5 1.5
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 8/21 8/21 9/21 9/21 9/21 3/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal	Attend Confirmation Hearing	1.5 1.0 1.5 2.0 1.5 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 1.5 2.5 1.5 1.0 2.5 1.5 1.0 3.0
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 8/21 8/21 8/21 9/21 9/21 3/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing	1.5 1.0 1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 1.5 1.0 2.5 1.5 1.0 3.0 3.0
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 8/21 8/21 8/21 9/21 9/21 3/21 3/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan	Attend Confirmation Hearing	1.5 1.0 1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 2.5 1.5 1.0 2.5 1.0 2.5 1.0 2.5 1.0 2.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0
2/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 8/21 8/21 9/21 9/21 3/21 3/21 3/21 3/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Jaspinder Kanwal	Attend Confirmation Hearing	1.5 1.0 1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5
2/21 3/21 3/21 3/21 3/21 6/21 6/21 7/21 8/21 8/21 8/21 9/21 3/21 3/21 3/21 3/21 3/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan	Attend Confirmation Hearing	1.5 1.0 1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 3.0 3.0 3.0 1.0 2.0 1.5
2/21 3/21 3/21 3/21 3/21 6/21 6/21 6/21 7/21 8/21 8/21 9/21 9/21 3/21 3/21 3/21 3/21 3/21 5/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Jaspinder Kanwal	Attend Confirmation Hearing	1.5 1.0 1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5
2/21 3/21 3/21 3/21 3/21 6/21 6/21 7/21 8/21 8/21 8/21 9/21 9/21 3/21 3/21 3/21 3/21 5/21 5/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Jaspinder Kanwal	Attend Confirmation Hearing	1.5 1.0 1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 3.0 3.0 3.0 1.0 2.0 1.5
2/21 3/21 3/21 3/21 3/21 6/21 6/21 7/21 8/21 8/21 8/21 9/21 9/21 3/21 3/21 3/21 3/21 5/21 5/21 7/21	James Wiltshire Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kewin Sheridan Jaspinder Kanwal Kamil Abdullah Kewin Sheridan Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Robert White	Attend Confirmation Hearing	1.5 1.0 1.5 1.0 1.5 2.0 1.5 1.5 1.0 1.5 2.0 2.0 2.0 2.5 1.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 2.5 1.5 1.0 3.0 3.0 3.0 1.0 2.0 1.5 1.0 1.5 1.0 1.5 1.0 1.5 1.0 1.5 1.0 1.5 1.0 1.5 1.0 1.5 1.0 1.5 1.0 1.5 1.0
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Section   Personnel or Commission Design   Personnel or Commission Design   Personnel Commissi	08/06/21	James Wiltshire	Review of Revised Confirmation Brief	1.5	7
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	08/31/21	Kamil Abdullah	Review of revised Confirmation Order	1.0	7
	08/31/21	Kevin Sheridan	Review of revised Plan	1.5	7
August 1, 2021 - August 31, 2021 Hours for Due Diligence         39.5           08.01.121         Korn Schaferger         Reniew of Ormitous Motion for Trust Albaroce         0.5         9           08.01.221         Karnil Abdullah         Planew of Ormitous Motion for Trust Albaroce         1.5         9           08.02.221         Karnil Abdullah         Planew of Ormitous Motion for Trust Albaroce         1.5         9           08.02.221         Karnil Abdullah         Planew PPLP Detain corn uploads         1.0         0           08.02.221         Karnil Abdullah         Planew PPLP Detain corn uploads         1.0         0           08.02.221         Karnil Abdullah         Planew PPLP Detain corn uploads         0.5         9           08.02.221         Rockert White         Planew PPLP Detain Corn uploads         0.5         9           08.02.222         Assigned Karnwal         Planew PPLP Detain Corn uploads         0.5         9           08.02.222         Long Schedinger         Planew PPLP Detain Corn uploads         0.5         9           08.02.222         Long Schedinger         Planew PPL Detain Corn uploads         0.5         9           08.02.222         Long Schedinger         Planew PPL Detain Corn uploads         0.5         9           08.02.222         <					
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	08/01/21	Kamil Abdullah	Review of Omnibus Motion for Trust Advance	0.5	9
B803021   Kamil Abdullah   Review PRLP data room uploads   0.5   9	08/02/21	Jaspinder Kanwai	Review of Omnibus Motion for Trust Advance		
8805212   Leon Scheininger   Review Purtue financial update presentation   0.5   9   980521   Robert White   Review Purtue financial update presentation   0.5   9   980521   Samil Abdullah   Review Purtue financial update presentation   0.5   9   980521   Samil Abdullah   Review Purtue financial update presentation   0.5   9   980521   Samil Abdullah   Review Purtue financial update presentation   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review PPLP data room uploads   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.5   9   980521   Samil Abdullah   Review PPLP data room uploads   0.5   9   980521   Samil Abdullah   Review of Sabtler Letter   0.6   9   980521   Samil Abdullah   Review of revised Sabtler Agreement   0.6   9   980521   Samil Abdullah   Review of revised Sabtler Agreement   0.6   9   980521   Samil Abdullah   Review of revised Sabtler Agreement   0.5   9   9805221   Samil Abdullah   Review of revised Sabtler Agreement   0.5   9   9805221   Samil Abdullah   Review of Sabtler Majorement   0.5   9   9805221   Samil Abdullah   Review of Sabtler Majorement   0.5   9   9805221   Samil Abdullah   Review of Sabtler Majorement   0.5   9   9805221   Samil Abdullah   Review of PLetter corn uploads   0.6   9   9805221   Samil Abdullah   Review PPL data room uploads   0.6   9   9805221   Samil Abdullah   Review PPL data room uploads   0.6   9   9805221   Samil Abdullah   Review PPL data room uploads   0.5   9   9805221   Samil Abdullah   Review PPL data room uploads   0.5   9   9805221   Samil Abdullah   Review PPL data room uploads   0.5   9   9805221   Samil Abd					
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0805221         Isamil Abdullah         Review Purdue financial update presentation         0.5         9           08/08/21         Isamil Abdullah         Review Purdue financial update presentation         0.5         9           08/08/21         Loon Stateringer         Review of Sackler Letter         0.5         9           08/09/21         Loon Stateringer         Review of Sackler Letter         0.5         9           08/09/21         William Massell         Review Purdue financial update presentation         0.5         9           08/09/21         Connor Hattersley         Review PtPL data arom uploads         2.5         9           08/09/21         Connor Hattersley         Review PtPL data arom uploads         1.0         9           08/10/21         Connor Hattersley         Review of Sackler Letter         1.0         9           08/10/21         Connor Hattersley         Review of Revised Sackler Agreement         1.0         9           08/10/21         Connor Hattersley         Review of revised Sackler Agreement         1.0         9           08/10/21         Connor Hattersley         Review of revised Sackler Agreement         1.0         9           08/10/21         Leon Stateringer         Review of Revised Sackler Agreement         1.0         9	08/03/21	Kamil Abdullah	Review PPLP data room uploads	1.5 1.0	9
808/06/21   Jaspinder Kanwal   Review Purdue financial update presentation   0.5   9   808/06/21   Karill Abdullah   Review PPLP data room uploads   0.5   9   808/06/21   Karill Abdullah   Review of Sackler Letter   0.5   9   808/06/21   Karill Abdullah   Review of Sackler Letter   0.5   9   808/06/21   Karill Abdullah   Review of Sackler Letter   0.5   9   808/06/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/06/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/06/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/06/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/06/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/10/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/10/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/10/21   Connor Hattersley   Review of revised Sackler Agreement   0.0   9   808/10/21   Connor Hattersley   Review of revised Sackler Agreement   0.0   9   808/10/21   Connor Hattersley   Review of revised Sackler Agreement   0.0   9   808/10/21   Connor Hattersley   Review of revised Sackler Agreement   0.5   9   808/10/21   Connor Hattersley   Review of revised Sackler Agreement   0.5   9   808/10/21   Connor Hattersley   Review of revised Sackler Agreement   0.5   9   808/10/21   Connor Hattersley   Review of Sackler Agreement   0.5   9   808/10/21   Connor Hattersley   Review of Sackler Agreement   0.5   9   808/10/21   Connor Hattersley   Review of Sackler Agreement   0.5   9   808/10/21   Connor Hattersley   Review of Sackler Agreement   0.5   9   808/20/21   Connor Hattersley   Review of Sackler Agreement   0.5   9   808/20/21   Connor Hattersley   Review of Sackler Agreement   0.5   9   808/20/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/20/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/20/21   Connor Hattersley   Review PLP data room uploads   0.5   9   808/20/21   Connor Hattersley   Review PLP	08/03/21 08/05/21	Kamil Abdullah Leon Szlezinger	Review PPLP data room uploads Review Purdue financial update presentation	1.5 1.0 0.5	9 9 9
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08/09/21         Kamil Abdullah         Review of Sackler Letter         0.5         9           08/09/21         William Masselli         Review Purdue financial update presentation         0.5         9           08/09/21         Connor Hattersley         Review Prudue financial update presentation         0.5         9           08/09/21         Connor Hattersley         Review PPL data room uploads         2.5         9           08/10/21         Jaspinder Kariwal         Review PPL data room uploads         1.5         9           08/10/21         Connor Hattersley         Review of revised Sackler Agreement         1.0         9           08/12/21         Kentil Abdullah         Review of revised Sackler Agreement         1.0         9           08/13/21         Loss Szlezinger         Review of revised Sackler Agreement         1.0         9           08/13/21         Loss Szlezinger         Review of revised Sackler Agreement         1.5         9           08/13/21         Loss Szlezinger         Review of revised Sackler Agreement         1.0         9           08/13/21         Loss Szlezinger         Review of revised Sackler Agreement         1.5         9           08/13/21         Loss Szlezinger         Review of revised Sackler Agreement         1.0         9	08/03/21 08/05/21 08/05/21 08/05/21 08/06/21	Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal	Review PPLP data room uploads Review Purdue financial update presentation	1.5 1.0 0.5 0.5 0.5	9 9 9 9 9
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08/31/21 Connor Hattersley Review Purdue financial update presentation 1.0 9	08/03/21 08/05/21 08/05/21 08/05/21 08/05/21 08/06/21 08/06/21 08/09/21 08/09/21 08/09/21 08/09/21 08/10/21 08/10/21 08/10/21 08/13/21 08/13/21 08/13/21 08/23/21 08/23/21 08/25/21 08/26/21 08/30/21 08/30/21 08/30/21 08/30/21 08/30/21 08/31/21 08/31/21 08/31/21	Kamil Abdullah Leon Szlezinger Robert White Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Kamil Abdullah Leon Szlezinger Kamil Abdullah William Maselli Connor Hattersley Connor Hattersley Jaspinder Kanwal Connor Hattersley Robert White Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Connor Hattersley Kamil Abdullah Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Connor Hattersley Kamil Abdullah Kamil Abdullah Kamil Abdullah Kamil Abdullah William Maselli Kamil Abdullah Kevin Sheridan James Wiltshire William Maselli Connor Hattersley Leon Szlezinger Leon Szlezinger Jaspinder Kanwal	Review PPLP data room uploads Review Purdue financial update presentation Review PPLP data room uploads Review Of Sackler Letter Review of Sackler Letter Review Purdue financial update presentation Review PPLP data room uploads Review Of Sackler Letter Review Of Sackler Letter Review Of Sackler Letter Review PPLP data room uploads Review of versed Sackler Agreement Review of revised Sackler Agreement Review of Verset Sackler Agreement Review of Sixth Monitor Report Review PPLP data room uploads Review Purdue financial update presentation	1.5 1.0 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 1.0 1.5 1.0 1.0 2.0 2.0 1.5 1.0 1.0 0.5 1.5 1.0 1.0 0.5 1.5 1.0 1.0 0.5 1.5 1.0 1.0 0.5 1.5 1.0 1.0 0.5 1.5 1.0 1.0 0.5 1.5 1.0 1.0 0.5 0.5 0.5 0.5	9 9 9 9 9 9 9 9 9 9 9 9 9 9 9
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Date	Banker	Comments	Hours	Category
Date		- September 30, 2021 Hours for Case Administration / General	6.0	Category
09/05/21	Kamil Abdullah	Administrative task re: monthly fee app	1.0	1
09/07/21	Kamil Abdullah	Administrative task re: monthly fee app	1.0	1
09/16/21	Jaspinder Kanwal	Administrative task re: review monthly fee app	0.5	1
09/16/21	Kamil Abdullah	Administrative task re: monthly fee app	1.5	1
09/23/21	Leon Szlezinger	Administrative taks: review monthly fee application	1.0	1
09/23/21	Jaspinder Kanwal	Administrative task re: review monthly fee app	0.5	1
09/23/21	Kamil Abdullah	Administrative task re: monthly fee app	0.5	1
	September 1, 2021	- September 30, 2021 Hours for Creditor Communication	24.0	
09/02/21	Leon Szlezinger	Attend UCC update call	1.0	3
09/02/21	Robert White	Attend UCC update call	1.0	3
09/02/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
09/02/21	Kamil Abdullah	Attend UCC update call	1.0	3
09/02/21	Kevin Sheridan	Attend UCC update call	1.0	3
09/02/21	James Wiltshire	Attend UCC update call	1.0	3
09/02/21	William Maselli	Attend UCC update call	1.0	3
09/02/21	Connor Hattersley	Attend UCC update call	1.0	3
09/20/21	Leon Szlezinger	Attend UCC update call	1.0	3
09/20/21	Robert White	Attend UCC update call	1.0	3
09/20/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
09/20/21	Kamil Abdullah	Attend UCC update call	1.0	3
09/20/21	Kevin Sheridan	Attend UCC update call	1.0	3
09/20/21	James Wiltshire	Attend UCC update call	1.0	3
09/20/21	William Maselli	Attend UCC update call	1.0	3
09/20/21	Connor Hattersley	Attend UCC update call	1.0	3
09/29/21	Leon Szlezinger	Attend UCC update call	1.0	3
09/29/21	Robert White	Attend UCC update call	1.0	3
09/29/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
09/29/21	Kamil Abdullah	Attend UCC update call	1.0	3
09/29/21	Kevin Sheridan James Wiltshire	Attend UCC update call	1.0 1.0	3
09/29/21 09/29/21	William Maselli	Attend UCC update call Attend UCC update call	1.0	3
09/29/21	Connor Hattersley	Attend UCC update call	1.0	3
03/23/21				
		- September 30, 2021 Hours for Debtor Communication		
09/01/21		- September 30, 2021 Hours for Debtor Communication  Attend Confirmation Hearing	17.0	
09/01/21 09/01/21	Leon Szlezinger	Attend Confirmation Hearing	<b>17.0</b> 4.0	4
09/01/21	Leon Szlezinger Robert White	Attend Confirmation Hearing Attend Confirmation Hearing	17.0 4.0 1.5	4
	Leon Szlezinger	Attend Confirmation Hearing	<b>17.0</b> 4.0	4
09/01/21 09/01/21	Leon Szlezinger Robert White Jaspinder Kanwal	Attend Confirmation Hearing	17.0 4.0 1.5 2.0	4 4 4
09/01/21 09/01/21 09/01/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing	17.0 4.0 1.5 2.0 4.0	4 4 4
09/01/21 09/01/21 09/01/21 09/01/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan	Attend Confirmation Hearing Attend Confirmation Ruling	17.0 4.0 1.5 2.0 4.0 1.5	4 4 4 4
09/01/21 09/01/21 09/01/21 09/01/21 09/13/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger	Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing	17.0 4.0 1.5 2.0 4.0 1.5 1.0	4 4 4 4 4
09/01/21 09/01/21 09/01/21 09/01/21 09/13/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White	Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing Attend telephonic hearing	17.0 4.0 1.5 2.0 4.0 1.5 1.0	4 4 4 4 4 4
09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing Attend Court Hearing Attend Court Hearing Attend Court Hearing	17.0 4.0 1.5 2.0 4.0 1.5 1.0	4 4 4 4 4 4
09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing	17.0 4.0 1.5 2.0 4.0 1.5 1.0 1.0	4 4 4 4 4 4
09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21 09/13/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Confirmation Ruling Attend Court Hearing Attend telephonic hearing Attend Court Hearing Attend Court Hearing Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization	17.0 4.0 1.5 2.0 4.0 1.5 1.0 1.0 1.0 32.5	4 4 4 4 4 4 4
09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/01/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Confirmation Ruling Attend Court Hearing Attend telephonic hearing Attend Court Hearing Review of revised Confirmation Order	17.0 4.0 1.5 2.0 4.0 1.5 1.0 1.0 1.0 32.5	4 4 4 4 4 4 4 7
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09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kamil Abdullah	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing Attend Court Hearing Attend Court Hearing Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization Review of revised Confirmation Order Review of revised Confirmation Order Review of revised Confirmation Order Review of revised Plan Review of revised Plan Review of revised Confirmation Order	17.0 4.0 1.5 2.0 4.0 1.5 1.0 1.0 1.0 1.0 1.0 1.0 1.0 52.5 1.0 1.5 1.5 1.5 1.5 1.5 1.5	4 4 4 4 4 4 4 7 7 7 7
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09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/06/21 09/09/21 09/09/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kamil Abdullah Kewin Sheridan Kevin Sheridan James Wiltshire Kamil Abdullah Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization  Review of revised Confirmation Order Review of revised Plan Review of Confirmation Order	17.0 4.0 1.5 2.0 4.0 1.5 1.0 1.0 1.0 1.0 1.5 1.0 1.5 1.5 1.0 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5	4 4 4 4 4 4 4 7 7 7 7 7 7 7 7 7 7
09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/09/21 09/09/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kemil Abdullah Kevin Sheridan Kevin Sheridan James Wiltshire Kamil Abdullah Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Kamil Abdullah	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization  Review of revised Confirmation Order Review of revised Plan Review of revised Confirmation Order Review of revised Plan Review of Confirmation Order	17.0  4.0  1.5  2.0  4.0  1.5  1.0  1.0  1.0  32.5  1.0  1.5  1.5  1.5  1.5  1.5  1.5  1	4 4 4 4 4 4 4 7 7 7 7 7 7 7 7 7 7 7
09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/02/1 09/02/1 09/02/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kamil Abdullah Kevin Sheridan James Wiltshire Kamil Abdullah Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal Kamil Abdullah Leon Szlezinger	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Confirmation Ruling Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization  Review of revised Confirmation Order Review of revised Plan Review of revised Plan Review of revised Confirmation Order Review of revised Plan Review of rovised Plan Review of rovised Plan Review of rovised Plan Review of rovised Plan Review of Confirmation Order Review of Confirmation Order	17.0  4.0  1.5  2.0  4.0  1.5  1.0  1.0  1.0  32.5  1.0  0.5  0.5  0.5  1.0  1.0  1.5  1.5	4 4 4 4 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7
09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/02/21 09/20/21 09/20/21 09/20/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kevin Sheridan James Wiltshire Kamil Abdullah Jaspinder Kanwal Leon Szlezinger Jaspinder Kanwal James Wiltshire Kamil Abdullah Leon Szlezinger Jaspinder Kanwal Leon Szlezinger Leon Szlezinger	Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing Attend telephonic hearing Attend Court Hearing Attend Court Hearing Attend Court Hearing Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization Review of revised Confirmation Order Review of revised Plan Review of Ontimation Order	17.0  4.0  1.5  2.0  4.0  1.5  1.0  1.0  1.0  32.5  1.0  1.5  1.5  1.5  1.5  1.5  1.5  1	4 4 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/06/21 09/09/21 09/20/21 09/20/21 09/21/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Jemes Wiltshire Kamil Abdullah Jaspinder Kanwal Jaspinder Kanwal James Wiltshire Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Leon Szlezinger Robert White	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Confirmation Ruling Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization  Review of revised Confirmation Order Review of revised Plan Review of revised Confirmation Order Review of revised Plan Review of revised Confirmation Order Review of revised Plan Review of or fewised Plan Review of Onfirmation Order Review of Judge Drain Ruling Review of Confirmation Order	17.0  4.0  1.5  2.0  4.0  1.5  1.0  1.0  1.0  1.0  32.5  1.0  1.5  1.5  1.5  1.0  1.5  1.5  1	4 4 4 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/021 09/09/21 09/20/21 09/20/21 09/21/21 09/21/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kevin Sheridan James Wiltshire Kamil Abdullah Jaspinder Kanwal Leon Szlezinger Leon Szlezinger Robert White Robert White	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization  Review of revised Confirmation Order Review of revised Plan Review of revised Confirmation Order Review of revised Confirmation Order Review of revised Confirmation Order Review of revised Plan Review of revised Confirmation Order Review of revised Plan Review of confirmation Order Review of Confirmation Order Review of Confirmation Order Review of Confirmation Order Review of Judge Drain Ruling Review of Judge Drain Ruling Review of Judge Drain Ruling	17.0  4.0  1.5  2.0  4.0  1.5  1.0  1.0  1.0  1.0  32.5  1.0  1.5  1.5  1.5  1.0  1.5  1.5  1	4 4 4 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7
09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/13/21 09/13/21 09/13/21 09/01/21 09/01/21 09/01/21 09/01/21 09/01/21 09/06/21 09/09/21 09/20/21 09/20/21 09/21/21	Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Leon Szlezinger Robert White Jaspinder Kanwal Kamil Abdullah September 1, 2021 Leon Szlezinger Jaspinder Kanwal Jaspinder Kanwal Jaspinder Kanwal Kamil Abdullah Kevin Sheridan Jemes Wiltshire Kamil Abdullah Jaspinder Kanwal Jaspinder Kanwal James Wiltshire Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Jaspinder Kanwal Kamil Abdullah Leon Szlezinger Leon Szlezinger Robert White	Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Hearing Attend Confirmation Ruling Attend Confirmation Ruling Attend Court Hearing - September 30, 2021 Hours for Plan of Reorganization  Review of revised Confirmation Order Review of revised Plan Review of revised Confirmation Order Review of revised Plan Review of revised Confirmation Order Review of revised Plan Review of or fewised Plan Review of Onfirmation Order Review of Judge Drain Ruling Review of Confirmation Order	17.0  4.0  1.5  2.0  4.0  1.5  1.0  1.0  1.0  1.0  32.5  1.0  1.5  1.5  1.5  1.0  1.5  1.5  1	4 4 4 4 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7

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Date	Banker	Comments	Hours	Category
09/21/21	Kamil Abdullah	Review of Confirmation Order	1.0	
09/21/21	Kamil Abdullah	Review of Judge Drain Ruling	1.5	
9/22/21	Jaspinder Kanwal	Review of Judge Drain Ruling		
9/23/21	Kamil Abdullah	Review of Judge Drain Ruling	1.5	
9/26/21	Leon Szlezinger	Review of Judge Drain Ruling	1.0	
09/26/21	Kevin Sheridan	Review of Judge Drain Ruling	2.0	
	September 1, 2021 - 5	September 30, 2021 Hours for Due Diligence	41.5	
9/01/21	Leon Szlezinger	Review of revised Sackler Settlement Agreement	1.0	
9/01/21	Jaspinder Kanwal	Review of revised Sackler Settlement Agreement	1.0	
9/01/21	Kamil Abdullah	Review of revised Sackler Settlement Agreement	1.0	
9/02/21	Leon Szlezinger	Review Confirmation appeals	1.0	
9/02/21	Kamil Abdullah	Review Confirmation appeals	1.0	
9/03/21	Jaspinder Kanwal	Review Confirmation appeals	1.5	
9/17/21	Kamil Abdullah	Review PPLP data room uploads	1.5	
9/17/21	Kamil Abdullah	Review UST Memo of Law	1.0	
9/20/21	Jaspinder Kanwal	Review Memo of Law in Support of UST Motion	1.5	
9/20/21	Kamil Abdullah	Review PPLP data room uploads	1.5	
9/21/21	William Maselli	Review PPLP data room uploads	1.5	
/21/21	Connor Hattersley	Review PPLP data room uploads	2.5	
9/22/21	Connor Hattersley	Review PPLP data room uploads	1.5	
9/23/21	Kamil Abdullah	Review Purdue financial update presentation	1.0	
/24/21	Leon Szlezinger	Review Memo of Law in Support of UST's Expedited Motion	1.0	
/24/21	Jaspinder Kanwal	Review Purdue financial update presentation	0.5	
/24/21	Kamil Abdullah	Review PPLP data room uploads	2.0	
/26/21	Leon Szlezinger	Review Purdue financial update presentation	1.0	
/26/21	Kamil Abdullah	Review PPLP data room uploads	0.5	
/29/21	Jaspinder Kanwal	Review UCC update materials	1.5	
/29/21	Kamil Abdullah	Review PPLP data room uploads	1.5	
/29/21	Kamil Abdullah	Review UCC update materials	1.0	
/29/21	Kevin Sheridan	Review Purdue financial update presentation	1.0	
/29/21	James Wiltshire	Review Purdue financial update presentation	1.0	
/29/21	William Maselli	Review Purdue financial update presentation	1.0	
/29/21	William Maselli	Review PPLP data room uploads	1.5	
/29/21	Connor Hattersley	Review Purdue financial update presentation	1.0	
/29/21	Connor Hattersley	Review PPLP data room uploads	2.0	
/30/21	Leon Szlezinger	Review UCC update materials	1.5	
/30/21	Jaspinder Kanwal	Review of PPLP dataroom documents	1.5	
/30/21	Kamil Abdullah	Review PPLP data room uploads	1.0	
9/30/21	Connor Hattersley	Review PPLP data room uploads	2.5	
	September 1, 2021 - 9	September 30, 2021 Total Hours	121.0	

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Exhibit B

**Expenses** 

### SUMMARY OF EXPENSES INCURRED

### <u>June 1, 2021 – September 30, 2021</u>

Category	June 2021	July 2021	August 2021	September 2021	Sixth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	1,410.00	6,701.50	1,410.00	1,458.50	10,980.00
General	-	-	-	-	-
<b>Total Expenses</b>	\$1,410.00	\$6,701.50	\$1,410.00	\$1,458.50	\$10,980.00

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Professional	1	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$	1,410.00	06/30/21	Legal	Legal invoice from counsel
Baker Botts		6,701.50	07/31/21	Legal	Legal invoice from counsel
Baker Botts		1,410.00	08/31/21	Legal	Legal invoice from counsel
Baker Botts		1.458.50	09/30/21	Legal	Legal invoice from counsel

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### BAKER BOTTS LLP

TAX ID 74-1195457

Austin Brussels Dallas Dubai Hong Kong **Houston**  London Moscow New York Palo Alto Riyadh San Francisco Washington

Jefferies LLC Invoice Number: 1754281
520 Madison Avenue Invoice Date: July 7, 2021
New York, NY 10022 Attorney: R L Spigel
Attn: Leon Szlezinger

Total fees for services and expenses for the matter shown below through June 30, 2021.

### 082383.0108

**Purdue Retention** 

<b><u>Date</u></b> 06/02/21	<u>Name</u> J R Herz	<b>Hours</b> 0.2	<b>Description</b> Review draft of March fee statement from Jefferies (.1); email Akin team concerning same (.1).
06/03/21	JR Herz	0.3	Review March 2021 fee statement based on R. Spigel's comments (.1); prepare file ready version (.2).
06/14/21	JR Herz	0.3	Draft April 2021 fee statement.
06/23/21	JR Herz	0.3	Review April fee statement (.2); email April fee statement to Akin team (.1).
06/28/21	JR Herz	0.4	Review and update April fee statement (.3); call with Jefferies team concerning updating expenses (.1)
Matter Ho	urs	1.50	
Matter Fee	es	\$1,410.00	

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BAKER BOTTS LLP

Invoice No: Invoice Date: 1754281 July 7, 2021 082383.0108

JEFFERIES LLC
Purdue Retention

Matter:

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	1.5	940.00	1,410.00
	1.5		\$1,410.00

Total Due This Invoice	\$1,410.00
Total Current Fees	\$1,410.00

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### BAKER BOTTS LLP

TAX ID 74-1195457

Austin London Brussels Moscow Dallas New York Dubai Palo Alto Hong Kong Riyadh Houston San Francisco Washington

Jefferies LLC **Due Upon Receipt** 

520 Madison Avenue New York, NY 10022 Attn: Leon Szlezinger

**Invoice Number:** 1754281 Invoice Date: July 7, 2021 Matter Number: 082383.0108

### REMITTANCE STATEMENT

**Matter Number:** 082383.0108 **Client:** JEFFERIES LLC **Matter: Purdue Retention** 

**Invoice** 

Number:

**Billing** 

**Attorney:** 

R L Spigel

1754281

Office: New York

> **Total Fees** \$1,410.00 **Total Expenses** \$0.00

> **Total Invoice Amount** \$1,410.00

#### TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

Please Remit to:

**Wiring Instructions** Baker Botts L.L.P.

Bank: JP Morgan Chase Bank Address: 712 Main Street, Houston, TX 77002

ABA Number: 021 000 021 Swift Code: CHASUS33 Primary Account: 001 0000 2006 (Reference Invoice Number)

**ACH Information:** 

Baker Botts L.L.P. Bank: JP Morgan Chase Bank Address: 712 Main Street, Houston, TX 77002 Routing Number: 111 000 614

Primary Account: 001 0000 2006 (Reference Invoice Number)

To Pay by Check, send to: Baker Botts L.L.P. P.O. Box 301251 Dallas, TX 75303-1251

(Reference Invoice Number)

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## BAKER BOTTS LLP

TAX ID 74-1195457

Austin Brussels Dallas Dubai Hong Kong Houston London Moscow New York Palo Alto Riyadh San Francisco Washington

Jefferies LLC 520 Madison Avenue Attn: Leon Szlezinger New York, NY, 10022 Invoice Number: 40000063
Invoice Date: August 23, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through July 31, 2021

### 082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/01/21	J R Herz	0.2	Draft May 2021 fee statement.
07/01/21	J R Herz	0.3	Email K. Abdullah (Jefferies) concerning next interim fee application and May fee statement (.2); email R. Spigel concerning May fee statement (.1).
07/06/21	R M Fontenla	2.9	Emails with J. Herz regarding fifth interim fee application (.2); draft and revise same (2.7).
07/07/21	J R Herz	0.3	Review and revise May monthly fee application prepared by R. Fontella.
07/10/21	J R Herz	0.1	Review May fee statement prepared by Jefferies (.1).
07/12/21	J R Herz	1.4	Review and revise fifth interim fee application (1.4).
07/13/21	R L Spigel	0.1	Brief review of fee application; email with J. Herz re same.
07/13/21	J R Herz	0.5	Continue to review and revise fifth interim fee application (.4); email Akin team draft of application (.1).
07/14/21	J R Herz	0.6	Email Jefferies team concerning Purdue fee applications (.2); review May fee statement prior to sending to Jefferies (.2); email Jefferies team concerning same (.1); email K. Abdullah concerning seeking payment for April fees (.1).

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BAKER BOTTS LLP

Purdue Retention

Jefferies LLC

Invoice No: 40000063 Invoice Date: August 23, 2021 Matter: 082383.0108

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/15/21	R M Fontenla	2.4	Emails with J. Herz regarding fee application exhibit (.2); revise exhibit and forward same to J. Herz (.6); numerous emails with J. Herz regarding fee application (.4); review and revise fee application (1.2).
07/15/21	J R Herz	1.4	Finalize fifth interim fee application for filing (1.4).
Matter Hours		10.2	

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### **BAKER BOTTS LLP**

Jefferies LLC Purdue Retention Invoice No: Invoice Date: Matter: 40000063 August 23, 2021 082383.0108

### 2021 Lawyer Summary

<u>Timekeeper</u> J R Herz	<b>HOURS</b> 4.8	<b>RATE</b> 940.00	<u>AMOUNT</u> 4,512.00
R L Spigel	0.1	1,225.00	122.50
=	4.9		\$4,634.50
	2021 Non-Law	yer Summary	
Timekeeper R M Fontenla	HOURS 5.3	<b>RATE</b> 390.00	<u>AMOUNT</u> 2,067.00
	5.3		\$2,067.00

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### BAKER BOTTS LLP

TAX ID 74-1195457

Austin Brussels Dallas Dubai Hong Kong Houston London Moscow New York Palo Alto Riyadh San Francisco Washington

Jefferies LLC Due Upon Receipt

520 Madison Avenue Attn: Leon Szlezinger

Attn: Leon Szlezinger Invoice Number: 40000063
New York, NY, 10022 Invoice Date: August 23, 2021
Matter Number: 082383.0108

### REMITTANCE STATEMENT

Matter Number:082383.0108Client:Jefferies LLCMatter:Purdue RetentionInvoice Number:40000063

Invoice Number: 40000063

Billing Attorney: R L Spigel

Office: New York

**Total Fees** \$6,701.50

Total Expenses \$0.00

Total Invoice Amount \$6,701.50

### TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

Please Remit to: Wiring Instructions

Baker Botts L.L.P. Bank: JP Morgan Chase Bank Address: 712 Main Street, Houston, TX 77002 ABA Number: 021 000 021

Swift Code: CHASUS33 Primary Account: 001 0000 2006 (Reference Invoice Number) **ACH Information:** Baker Botts L.L.P.

Bank: JP Morgan Chase Bank

Address: 712 Main Street, Houston, TX 77002 Routing Number: 111 000 614 Primary Account: 001 0000 2006 (Reference Invoice Number) To Pay by Check, send to: Baker Botts L.L.P. P.O. Box 301251 Dallas, TX 75303-1251 (Reference Invoice Number) 19-23649-shl Doc 4138 Filed 11/15/21 Entered 11/15/21 21:22:47 Main Document Pg 36 of 45

## BAKER BOTTS LLP

TAX ID 74-1195457

Austin Brussels Dallas Dubai Hong Kong Houston London Moscow New York Palo Alto Riyadh San Francisco Washington

Jefferies LLC 520 Madison Avenue Attn: Leon Szlezinger New York, NY 10022 Invoice Number: Invoice Date: 40001297 September 13, 2021

Attorney:

R L Spigel

Total fees for services and expenses for the matter shown below through August 31, 2021

### 082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/05/21	J R Herz	0.1	Email Jefferies team concerning payment of May invoice
08/13/21	J R Herz	0.2	Coordinate electronic appearance for the hearing
08/14/21	J R Herz	0.1	Review interim fee application
08/16/21	J R Herz	0.6	Prepare for and attend fee hearing
08/19/21	J R Herz	0.1	Email K. Abdullah (Jefferies) entered fee order
08/26/21	J R Herz	0.4	Draft June Monthly Fee Statement
<b>Matter Hours</b>		1.5	
Matter Fees		\$1,410.00	

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**BAKER BOTTS LLP** 

Invoice No: Invoice Date:

Matter:

40001297 September 13, 2021

082383.0108

Jefferies LLC Purdue Retention

2021 Lawyer Summary

**Timekeeper HOURS RATE AMOUNT** J R Herz 1.5 940.00 1,410.00 \$1,410.00 1.5

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### BAKER BOTTS LLP

TAX ID 74-1195457

Austin Brussels Dallas Dubai Hong Kong Houston London Moscow New York Palo Alto Riyadh San Francisco Washington

Jefferies LLC Due Upon Receipt

520 Madison Avenue

Attn: Leon Szlezinger New York, NY, 10022 Invoice Number: 40001297

Invoice Date: September 13, 2021 Matter Number: 082383.0108

#### REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40001297

Billing Attorney: R L Spigel
Office: New York

**Total Fees** \$1,410.00

Total Expenses \$0.00

Total Invoice Amount \$1,410.00

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

Please Remit to: Wiring Instructions

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
ABA Number: 021 000 021

Swift Code: CHASUS33 Primary Account: 001 0000 2006 (Reference Invoice Number) **ACH Information:** Baker Botts L.L.P.

Bank: JP Morgan Chase Bank

Address: 712 Main Street, Houston, TX 77002 Routing Number: 111 000 614 Primary Account: 001 0000 2006 (Reference Invoice Number) To Pay by Check, send to: Baker Botts L.L.P. P.O. Box 301251 Dallas, TX 75303-1251 (Reference Invoice Number) 19-23649-shl Doc 4138 Filed 11/15/21 Entered 11/15/21 21:22:47 Main Document Pg 39 of 45

## BAKER BOTTS LLP

TAX ID 74-1195457

Austin Brussels Dallas Dubai Hong Kong Houston London Moscow New York Palo Alto Riyadh San Francisco Washington

Jefferies LLC 520 Madison Avenue Attn: Leon Szlezinger New York, NY 10022 Invoice Number: Invoice Date: Attorney: 40002484 October 9, 2021 R L Spigel

Total fees for services and expenses for the matter shown below through September 30, 2021

### 082383.0108

Purdue Retention

<u>Date</u> 09/15/21	<u>Name</u> J R Herz	Hours 0.7	<u>Description</u> Review June fee statement (.3); draft July fee statement (.4)
09/22/21	R L Spigel	0.5	Review confirmation order and plan re professional fees; email to L. Szlezinger re same
09/24/21	J R Herz	0.2	Finalize June 2021 fee statement
Matter Hours Matter Fees		1.4 \$1,458.50	

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BAKER BOTTS LLP

Invoice No: Invoice Date: Matter:

40002484 October 9, 2021 082383.0108

Jefferies LLC Purdue Retention

2021 Lawyer Summary

<u>Timekeeper</u>	<b>HOURS</b>	RATE	<u>AMOUNT</u>
J R Herz	0.9	940.00	846.00
R L Spigel	0.5	1,225.00	612.50
	1.4		\$1,458.50

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### BAKER BOTTS LLP

TAX ID 74-1195457

Austin Brussels Dallas Dubai Hong Kong Houston London Moscow New York Palo Alto Riyadh San Francisco Washington

Jefferies LLC Due Upon Receipt

520 Madison Avenue Attn: Leon Szlezinger

Attn: Leon Szlezinger Invoice Number: 40002484
New York, NY, 10022 Invoice Date: October 9, 2021
Matter Number: 082383.0108

#### REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40002484

Invoice Number: 40002484

Billing Attorney: R L Spigel

Office: New York

**Total Fees** \$1,458.50

Total Expenses \$0.00

Total Invoice Amount \$1,458.50

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

Please Remit to: Wiring Instructions

Baker Botts L.L.P. Bank: JP Morgan Chase Bank Address: 712 Main Street, Houston, TX 77002 ABA Number: 021 000 021

Swift Code: CHASUS33 Primary Account: 001 0000 2006 (Reference Invoice Number) **ACH Information:** Baker Botts L.L.P.

Bank: JP Morgan Chase Bank

Address: 712 Main Street, Houston, TX 77002 Routing Number: 111 000 614 Primary Account: 001 0000 2006 (Reference Invoice Number) To Pay by Check, send to: Baker Botts L.L.P. P.O. Box 301251 Dallas, TX 75303-1251 (Reference Invoice Number)

### Exhibit C

**Certification of Leon Szlezinger** 

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
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PURDUE PHARMA L.P., et al., 1 Case No. 19-23649 (RDD)

Debtors. (Jointly Administered)

### **CERTIFICATION**

I, Leon Szlezinger, certify as follows:

- 1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC ("<u>Jefferies</u>") and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the "Amended Guidelines").
- 2. I have read Jefferies' sixth interim fee application (the "Application") for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of June 1, 2021 through and including September 30, 2021.
- 3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,<sup>2</sup> the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

- 4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.
- 5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.
- 6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

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I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 15, 2021 New York, New York

### JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger Managing Director and Joint Global Head of Debtor Advisory & Restructuring